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Policy Group Meeting - 20 August 87

1. Retirement Education Program

Auditorium — Briefings on 17 September
3 December

Components — As Requested

Counseling — { Component POs
Retirement Division
Corridor ??
Counseling Facility
10-2 third floor
BIQS Library — Vacated

Publications — { Factors Proper
FERS AND Thrift Talk
Last call Bulletin

Field — Afrizal
Others as needed

Other — Training Courses briefly
TDYers

FEK - 34/36%
CSRS - 24.5/27 2%

2. Status Report on Thrift Savings Plan
9,200 accounts 6,634 actively 1,60 new ole
713 - new recds

3. MOU's with OPM and Thrift Board
① being revised
~~Lump~~ ok ②

Lump Sum Payment — letter sent out
FRS rules wanted — CSRS
FERS does not address issue at all

195 mark
45 more > 235

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124 returned — 99 — yes { 73 - able / 26 - requ
rest = NO

(54 paid -)
no tax complaints — 6-8 weeks
$1.9 million — to set
sorry better
45 cent

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STAT

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